# Natural Refrigerant Training Summit

Building a Sustainable Workforce

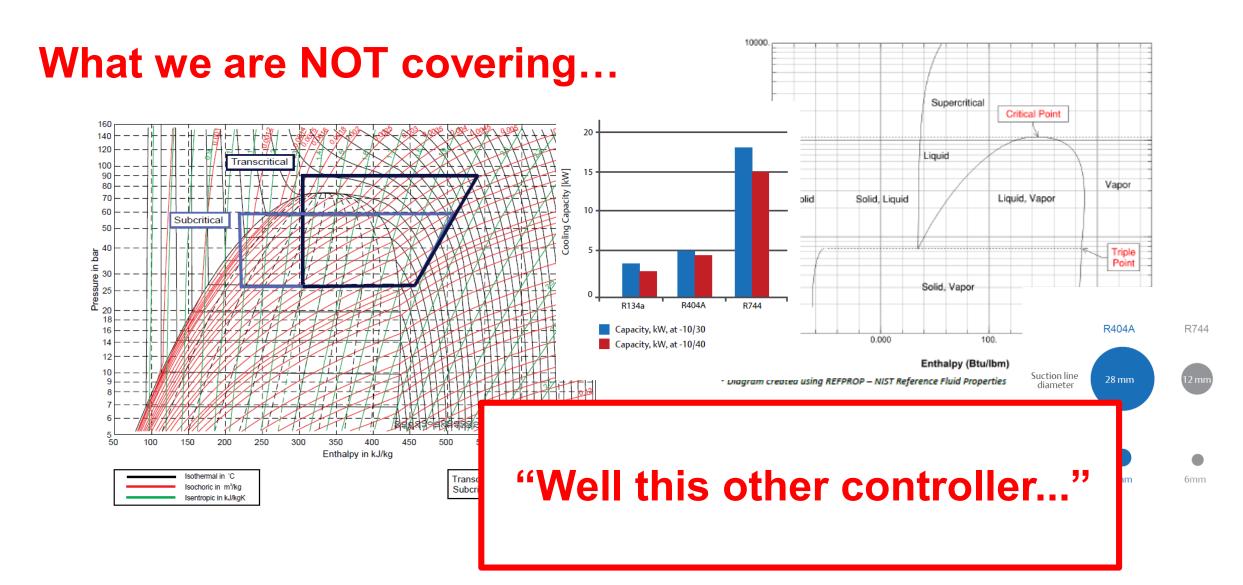
# Introduction to CAREL Valves and Control

Chris Butler CAREL





# **Expectations**







# Technical Support

# Online Info

#### Visit the CAREL website

https://www.carelusa.com/

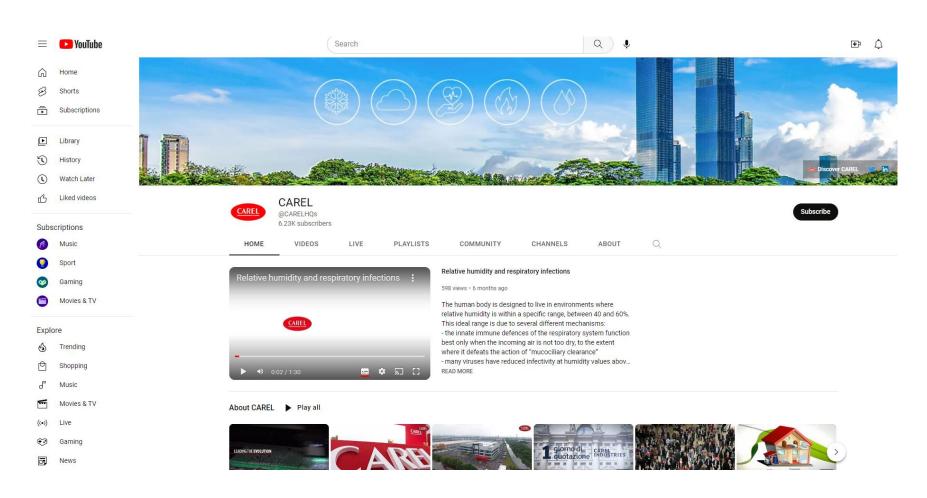






# Online Info

## Visit the **CAREL YouTube Channel**







# Online Info

#### Visit the CAREL Courses website

https://learning.carel-deutschland.de/en/courses

COURSES Watch learn innovate

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CATEGORY \* LEVEL \* GENTE \*

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U-

\*\*Be sure to click the "SIGN UP" button\*\*





# Technical Services Phone & Email Support

US Based Customers:

1-833-809-7267

Canadian Based Customers:

1-412-446-3646

REPAIRS

By Email:

SERVICES.USA@CAREL.COM

For Field Visit Request:

FIELD.SERVICES@CAREL.COM

SPARE PARTS

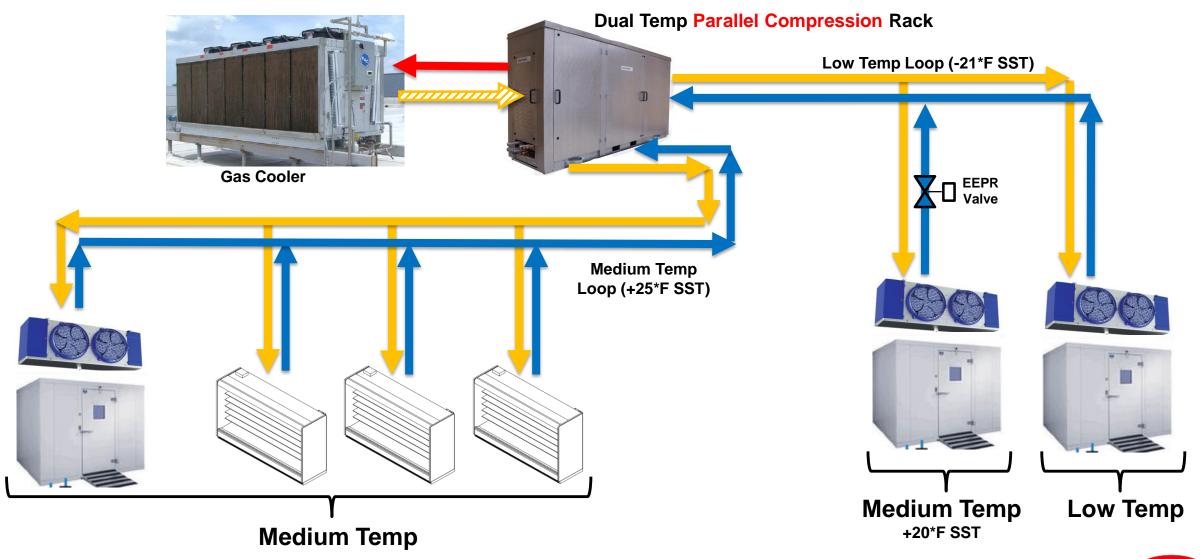
ECHNICAL SUPPORT



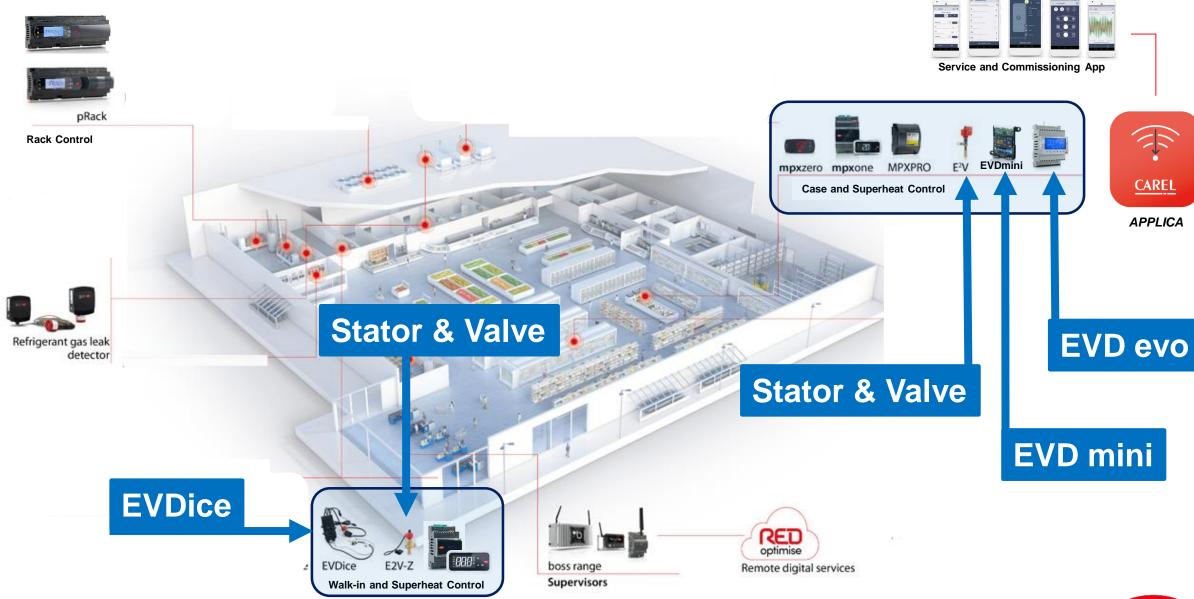
# Where are we and what are we controlling?

Superheat!

# CO2, Parallel compression, Loop Piping

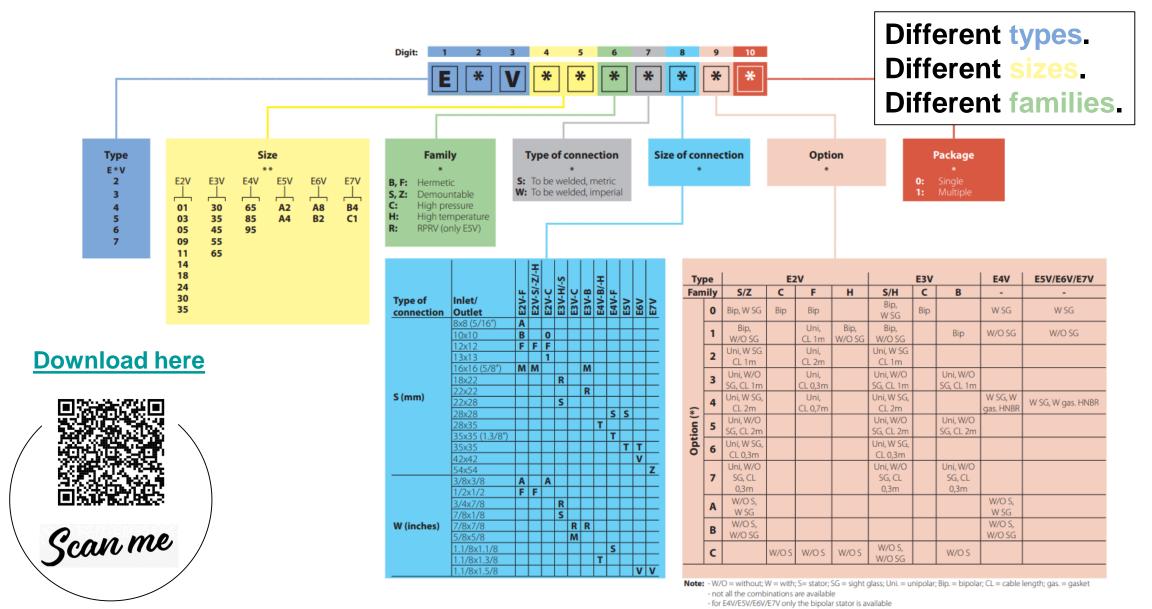


# Where is our Focus?



# Devices: Stators and Valves

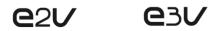
## Electronic Expansion Valves – The CATALOGUE and Identification



CAREL

# Electronic Expansion Valves – The ACCESSORIES

# **Unipolar & Bipolar stators:**









Only bipolar stators for:

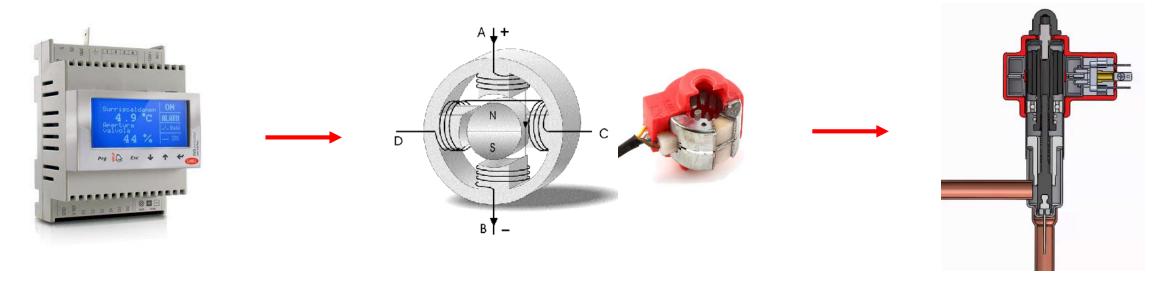
**e**5*V* **e**7*V* 

STATOR									
ExV Family	Code	Unipolar	Bipolar	Stator IP	Cable	Length [m]	Terminal		
	E2VSTA037*	<b>✓</b>		67	YES	0.7	JST		
E2V	E2VSTA031*	<b>✓</b>		67	YES	1	JST		
	E2VSTA032*	V		67	YES	2	JST		
	E2VSTAS31*	<b>*</b>		69K	YES	1	JST		
	E2VSTAS32*	<b>✓</b>		69K	YES	2	JST		
	E2VSTAS22*		✓	69K	YES	2	Free		
	E2VSTAX31*	√ (Ex)		67	YES	1	JST		
	E2VSTAX32*	√ (Ex		67	YES	2	JST		
	E2VSTAX3T*	√ (Ex		67	YES	3	JST		
	E2VSTAX21*		√ (Ex)	67	YES	1	-		
	E2VSTAX2T*		√ (Ex)	67	YES	3	-		
	E2VSTA033*	<b>✓</b>		67	YES	0.3	Superseal		
	E2VSTAS33*	<b>√</b>		69K	YES	0.3	Superseal		
	E2VSTAS23*		✓	69K	YES	0.3	Superseal		
	E2VSTA020*		1	67	NO	-	-		
E3V	E3VSTA031*	·		67	YES	1	JST		
	E3VSTA032*	V		67	YES	2	JST		
	E3VSTA033*	1		67	YES	0.3	Superseal		
	E3VSTA035*	1		67	YES	0.5	Superseal		
	E3VSTA020*		1	67	NO	-	-		
E4V&E7V	E4VE7VSTA*		✓	67	NO	-	-		
E5V&E6V	E5VE6VSTA*		1	67	NO	-	-		

	CABLES											
Code		Unipolar	Bipolar	Shield	Length [m]	Stator	Driver					
	E2VCABS3U0	<b>V</b>		YES	3	Superseal	JST					
+	E2VCABS6U0	1		YES	6	Superseal	JST					
	E2VCABS9U0	<b>V</b>		YES	9	Superseal	JST					
	E2VCAB03I0		<b>V</b>	NO	3	Superseal	Free					
	E2VCAB06I0		1	NO	6	Superseal	Free					
	E2VCAB09I0		<b>V</b>	NO	9	Superseal	Free					
]	E2VCABS3I0		<b>V</b>	YES	3	Superseal	Free					
	E2VCABS6I0		<b>V</b>	YES	6	Superseal	Free					
	E2VCABS9I0		<b>V</b>	YES	9	Superseal	Free					
	E2VCAB0300		1	NO	3	Direct	Free					
	E2VCAB0600		1	NO	6	Direct	Free					
	E2VCAB0900		1	NO	9	Direct	Free					
+	E2VCABS300		1	YES	3	Direct	Free					
	E2VCABS600		1	YES	6	Direct	Free					
	E2VCABS900		1	YES	9	Direct	Free					
	E2VCABSA50		1	YES	15	Direct	Free					



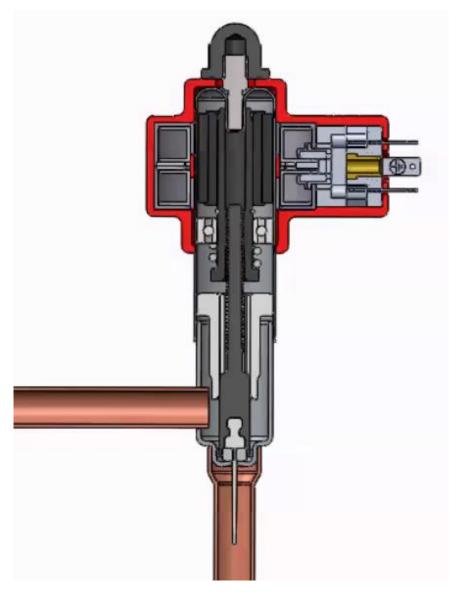
## How do the stator and valve operate?



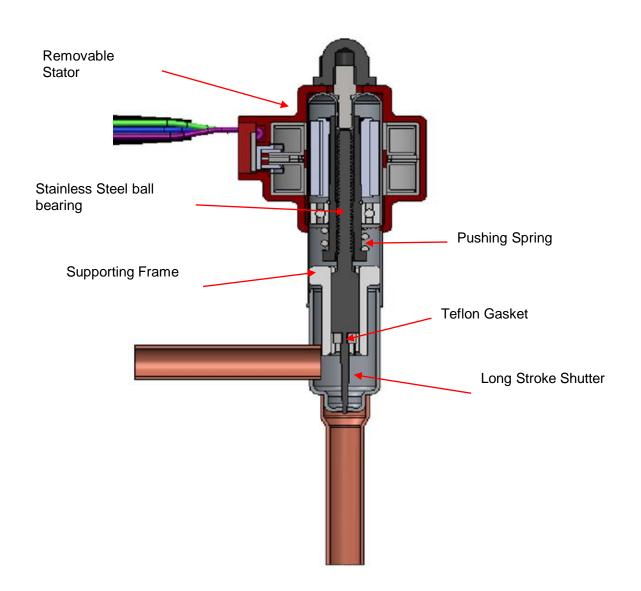
- 1. Driver feeds the coils in the stator with specific voltage and frequency
- 2. Coil in the stator generates a magnetic field
- 3. In response, a magnet in the valve rotates and moves the needle with endless thread
- 4. This needle rises or falls, without rotating, controlling the refrigerant flow.



...and here's a short movie:



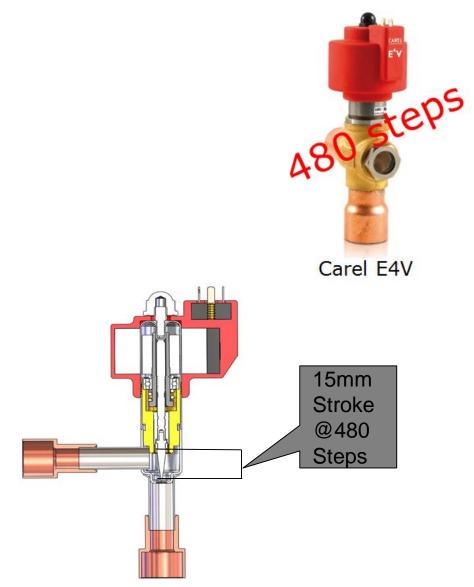




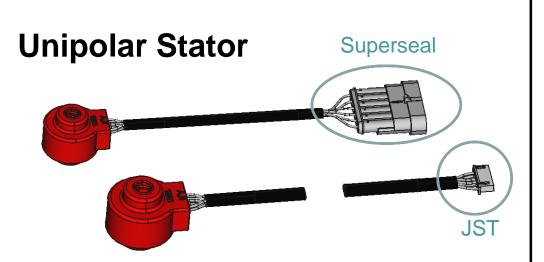
**E2V-F Valve Non-serviceable** 



- 480 steps over 15mm (0.59")
- 500 total steps for closing (20 additional steps)
- Each step is 0.031mm (0.0012")
- VALVES SHIP 75% OPEN
- Teflon gasket
- Needle and Teflon gasket DO NOT ROTATE!
- Pressing spring
- Can act as a solenoid valve w/ Ultracap
- Carel valves are just valves...can be used as EEPR valve, EEV, and more



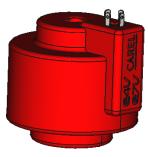




- 6 wires
- Only for E2V and E3V valves
- Always has an integrated connector
- JST (6 wire) or Superseal connector
- Limited length cable (elec. characterisics)
- Big E2V & E3V sizes have limited MOPD

#### **Bipolar Stator**

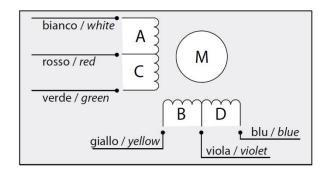




- 4 wire
- For all valves
- Free wires (no integrated connector)
- Some integrated connector (not common)
- Ready-to-use extensions up to 49 ft but can be extended (wire size considerations)
- No MOPD limitations



# **Unipolar Stators – 6 wires!**

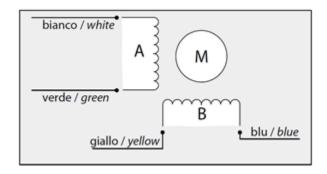




- Provide lower power, suitable for small size valves only.
- Control is less complex.
- Shorter overall cable lengths vs. bipolar
- Current flows though half winding in one direction, starting at center tap
- Both windings can be energized simultaneously, but only half winding each



# Bipolar stators – 4 wires!



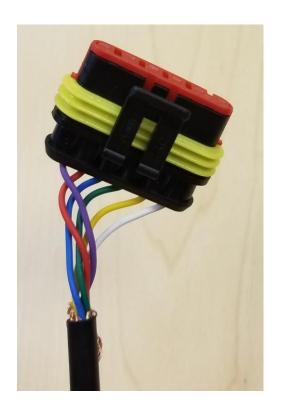
- High power: larger valves (larger MOPD) can be driven
- More precise and smoother movement
- Longer cable lengths
- Current flows through entire winding in both directions
- Both windings can be energized simultaneously





# **Stator Connections**

**IP69 Superseal - Stator to Cable** 





Driver connection Options

JST-6 wire 4 wire cable stripped ends





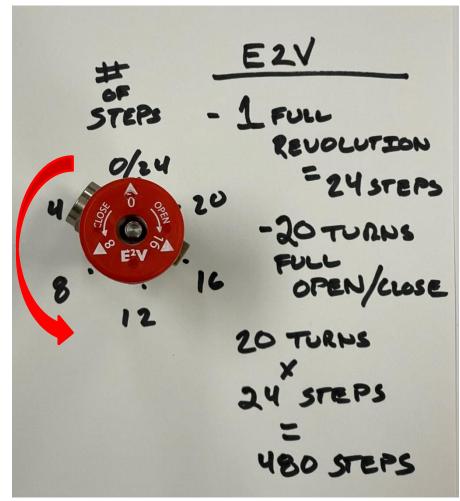


# **Using the Magnet Tool**

• E3V and E5V, E6V magnet combo: E5V, E6V numbers are the same but E3V numbers are double, which means 10 full turns to open/close. Interestingly enough, the E5/E6 valves have the same # of turns as the E2 valves.









## LOOK OUT!!

#### DO NOT INTERCHANGE HEATCRAFT WITH STANDARD CAREL VALVE/STATORS

# Heatcraft uses a custom stator and valve:

- Yellow
- Different electrical characteristics
- Different valve physical characteristics



#### Yellow Heatcraft Stator/Valve Characteristics

STATOR CHARACTERISTICS

BIPOLAR STATOR: 2 PHASES - 24 POLAR SHOES

PHASE CURRENT: 205mA (0mA HOLDING CURRENT)

DRIVE FREQUENCY: 40 STEP/S IUP TO 175 STEP/S FOR EMERGENCY CLOSING)

PHASE RESISTANCE (20°C / 68°F): 150 OHM ±10%

INDEX OF PROTECTION: IP67
WITH E2VCAB\*\*\*\*

STEP ANGLE: 15"

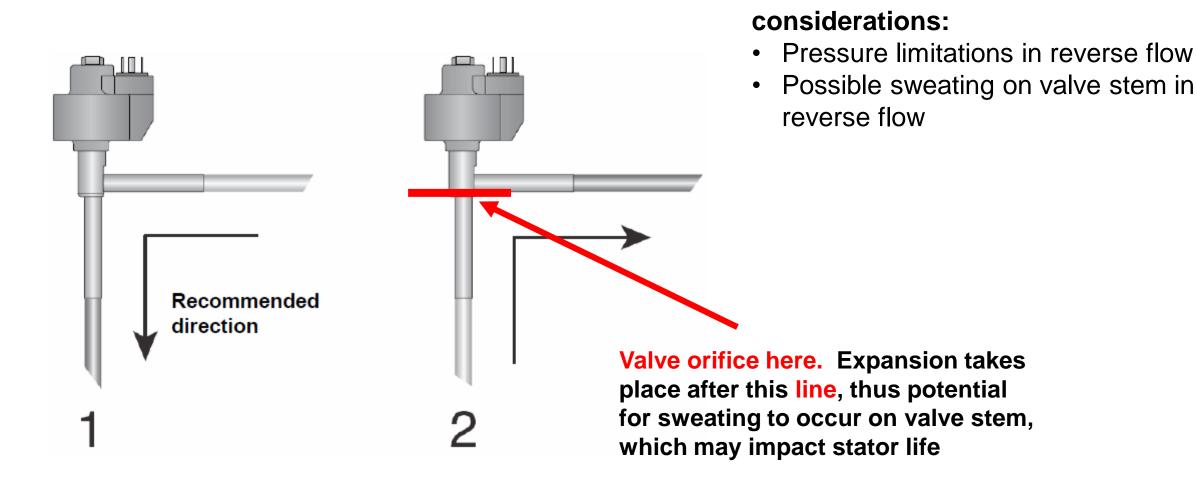
LINEAR ADVANCE / STEP: 0.033 mm (0.0012 in)

COMPLETE CLOSING STEPS: 305

CONTROL STEPS: 255



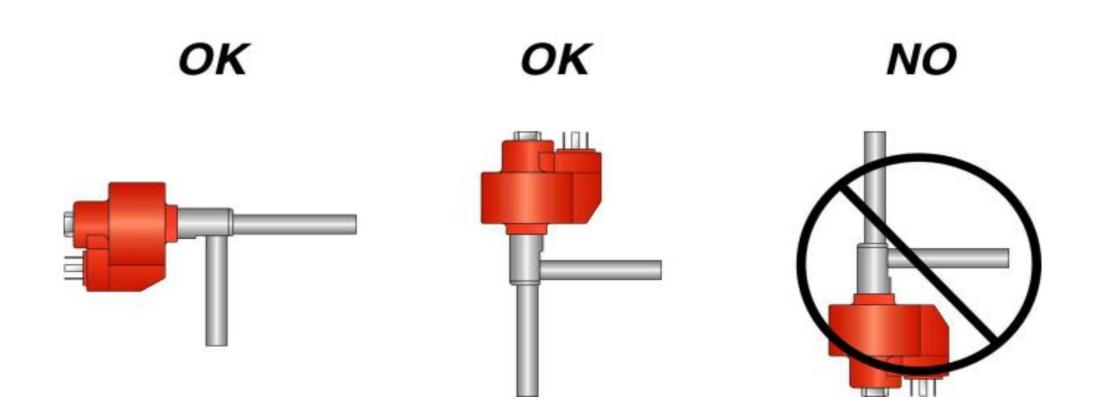
# Installation





Valves are bi-flow with some

# Installation



Don't be that guy and do this....



# Installation

# Proper Brazing Practices

- 1.5 3 psig of nitrogen needs to be flowing through the valve during the brazing process...FLOW N2!
- The valves need to be open before being brazed.
   Carel valves come 75% open from the factory
- Remove the stator!
- The valve needs to be wrapped in a wet cloth before brazing (Do not exceed 212°F on the cartridge)
- Always try to cut out (with tubing cutters) suspected "failed" valves







# Install Gone Wrong



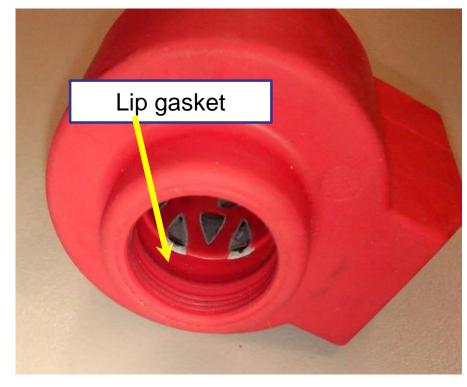
New valve



Wrong brazing procedure



Keep the valve cartridge clean and REMOVE label that may be on the valve stem





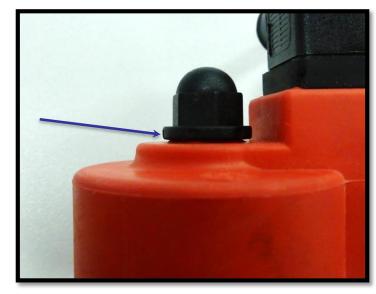


Tighten the black nut until the rubber ring is deformed on the stator

#### Further notes:

- Dry the valve before installing the stator
- Do not rotate the stator after tightening the stator nut





GOOD!



# LOOK OUT!!





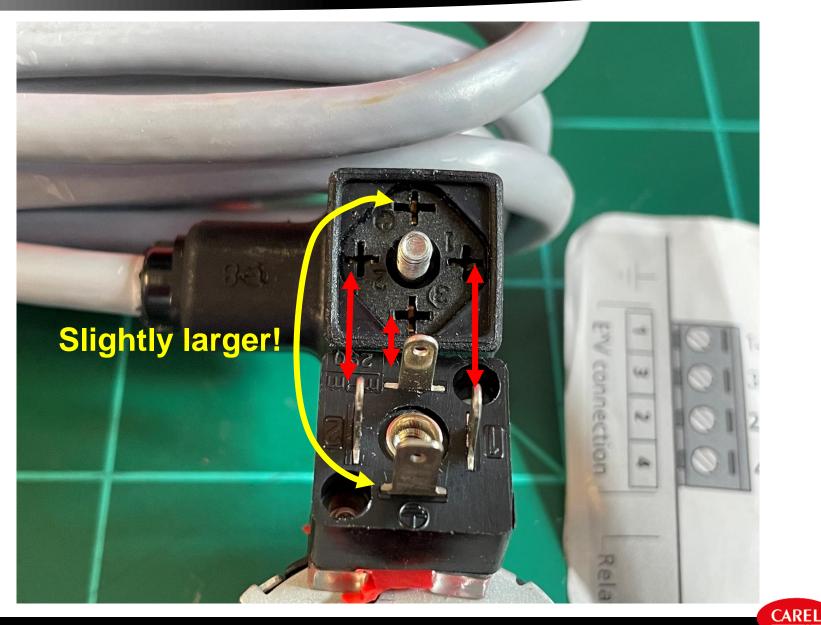
# Water Damage!

 E2V stator damaged by moisture inside the coil. Checking resistance of coils in the stator show one is open

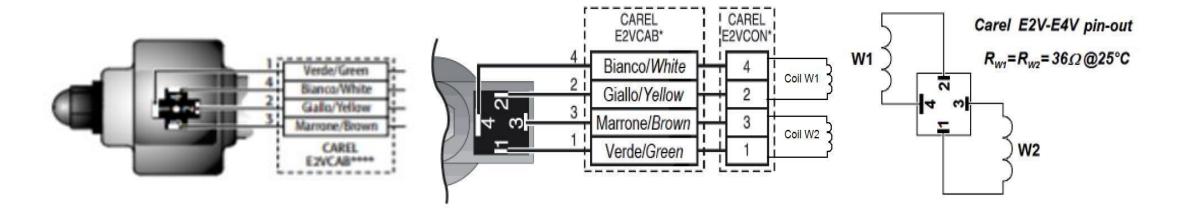


# LOOK OUT!!

# Plug is directional!



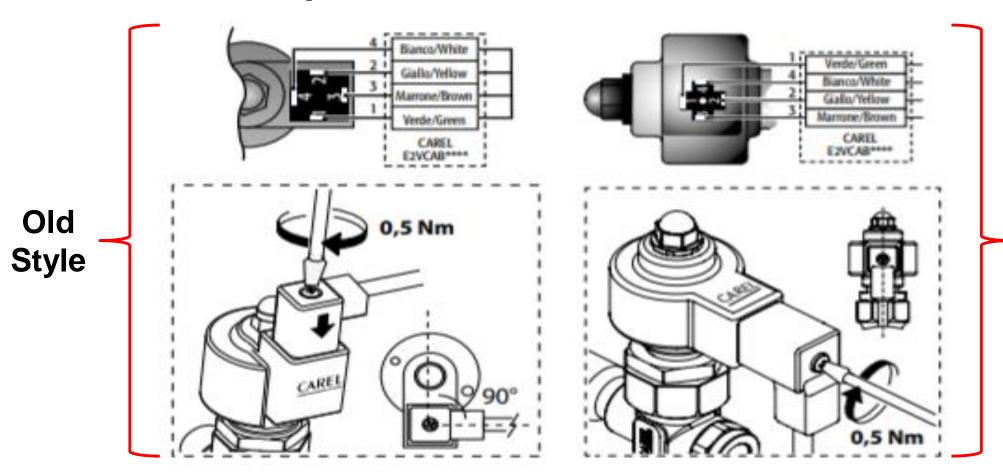
# Cable, connections, and winding identification



Should the valve works in reverse mode, swap the 2 wires of only one coil



# Bipolar connections identification



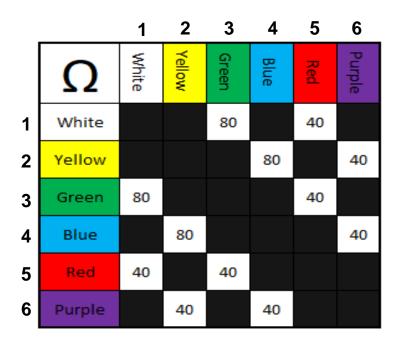
New Style



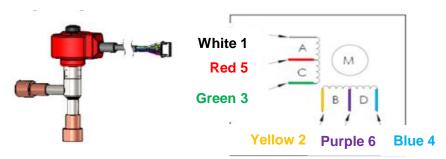
# **Stator Details**

#### **Checking Unipolar Stators**

Measure the resistance between all the wires

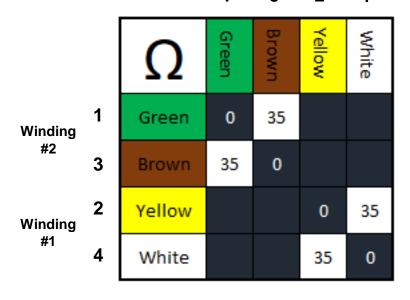


Voltage reading to a winding will be around 12-13VDC and cycling FAST. With a "standard" meter you'll likely see -7 to +7 VDC on the active winding.

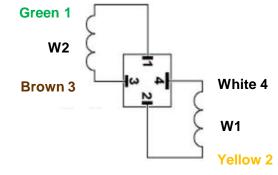


#### **Checking Bipolar Stators**

- Measure the resistance between terminals
- Terminal #'s match EVD Evo terminal numbering



Voltage reading to a winding will be around 16-18VDC and cycling FAST. With a "standard" meter you'll likely see -7 to +7 VDC. When the stator is holding position you'll see around 3.7VDC or higher on the active winding.



# LOOK OUT!!

# These stators don't look seated fully but they are!



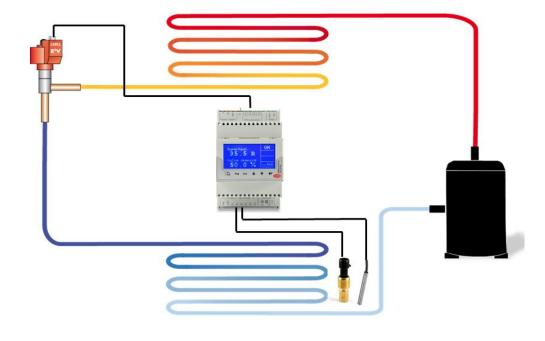






# Devices: EVD mini

### **Control Intro**



### Closed loop suction superheat control sequence

- 1. Measure suction temperature and evaporator pressure
- 2. Convert evaporator pressure to saturated evaporator temperature
- 3. Calculate superheat
- 4. Compare superheat vs superheat set point
- 5. New valve position to correct superheat error by means of PID algorithms
- 6. New position to correct flow rate

Remember, control is only as good as our inputs!



### **MPXone Medium +**

**EVD** mini =

## **Case Control**

P# AX3000PS20031









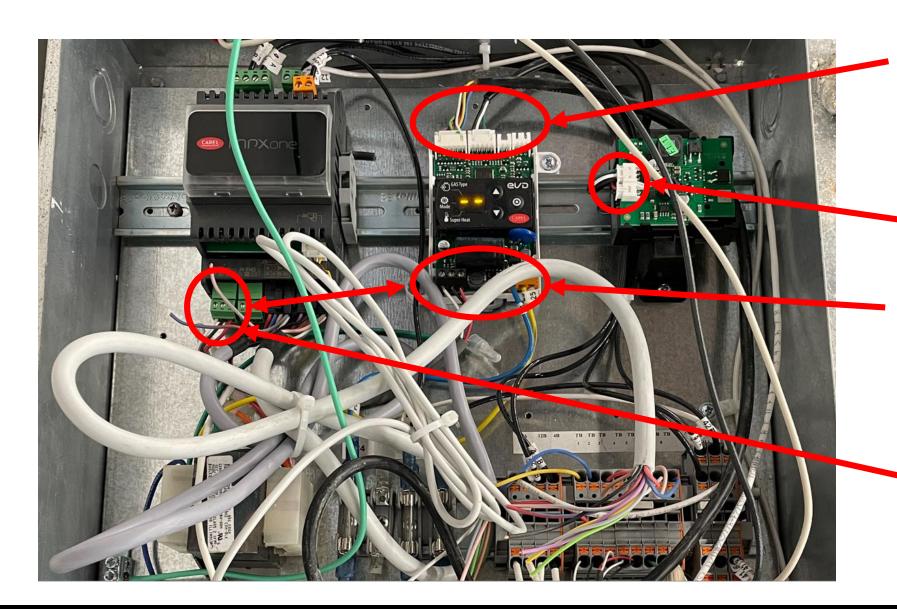
### EVD mini is designed for superheat control

- ONLY CONTROLS SUPERHEAT
- FOR UNIPOLAR STATORS ONLY
- 115/230Vac Switching Power Supply (EVD mini 230V)
- 24Vac/Vdc Power Supply (EVD mini 24V)
- Ultracap available (JST connection on Ultracap)
- IP00 Rating
- -13°F to 140°F Operating Temperature
- Modbus RTU (RS-485) is standard
- Firmware can be updated. Contact Carel for details. Docs available.





Ultracap for EVD mini



EVD mini unipolar valve connection (JST, 6 pin) and Ultracap connection (JST, 3 pin)

EVD mini (24Vac)

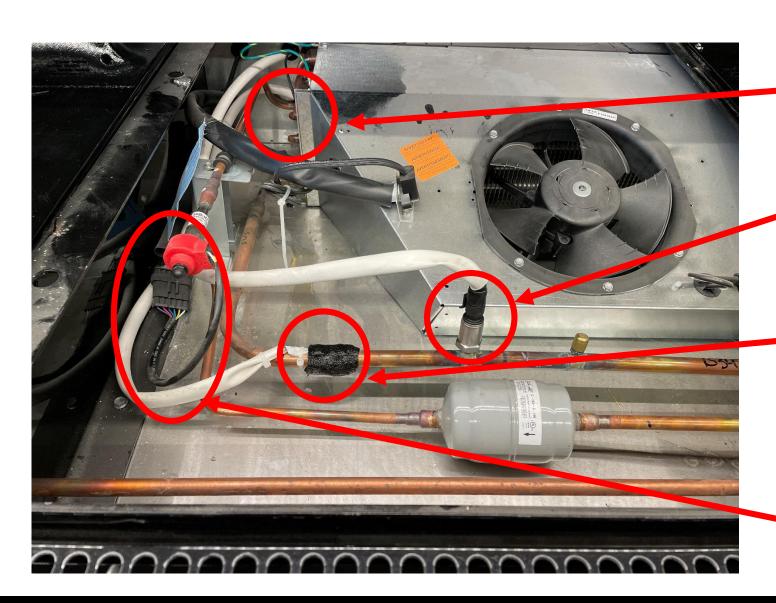
Ultracap (JST, 3 pin)

EVD mini network (left) and power (right) connection

> J5 Connection (Fbus) to EVD mini



### **EVD** mini Sensors and P#'s



Coil (Defrost) Temp

Suction Pressure Sensor



Suction Temp Sensor



**Superheat** 

**Unipolar Stator** 



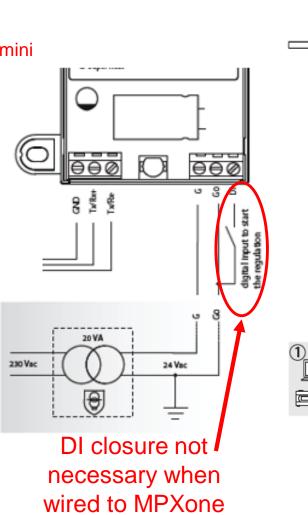
### EVD mini (120/230Vac)

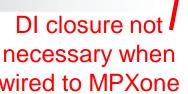




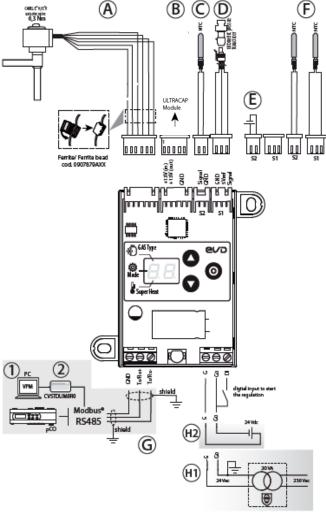
### **Special wiring considerations:**

- EVD mini (24V) input wiring terminal is arranged differently than EVD mini (120/230V)
- EVD mini (24V) digital input voltage free or transistor to GND
- EVD mini (120/230V) digital input high voltage (optoisolated) activated
- See latest manual for further info

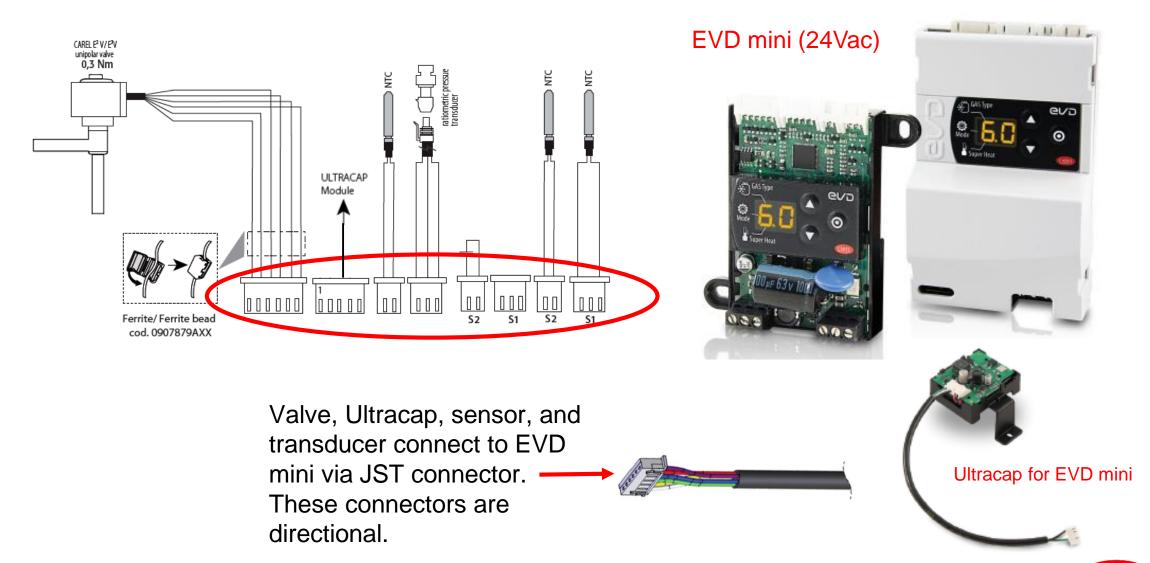




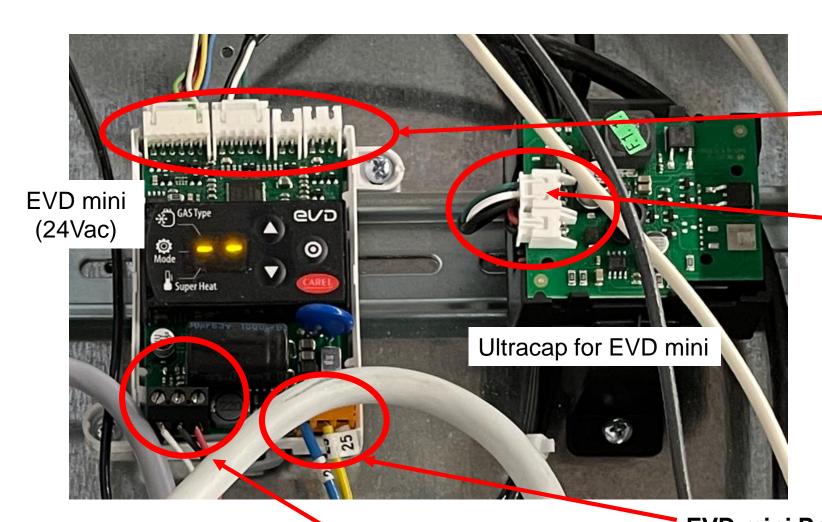
## EVD mini 24 V







## **EVD** mini Wiring



EEV and Ultracap connection

Ultracap connection (top connector)

eVD mini Power... note color of connector

**EVD** mini Network

# Devices: EVD ice

### **MPXone Medium +**

**EVD** ice =

## **Walk in Control**

P# AX3000PS20031 P# EVDMU00R10 mrxone. 1111111111 P# EVDM011S60



EVD Ice is designed for superheat control

- **ONLY CONTROLS SUPERHEAT**
- FOR UNIPOLAR STATORS ONLY
- 115/220VAC Switching Power Supply
- **IP67** Rating
- -22°F to 104°F Operating Temperature
- Modbus RTU (RS-485) is standard
- Firmware can be updated. Contact Carel for details. Docs availab



control

**EVD** Ice





**Ultracap** 

Ratiometric

Freezer Return (Air In) Air Sensor

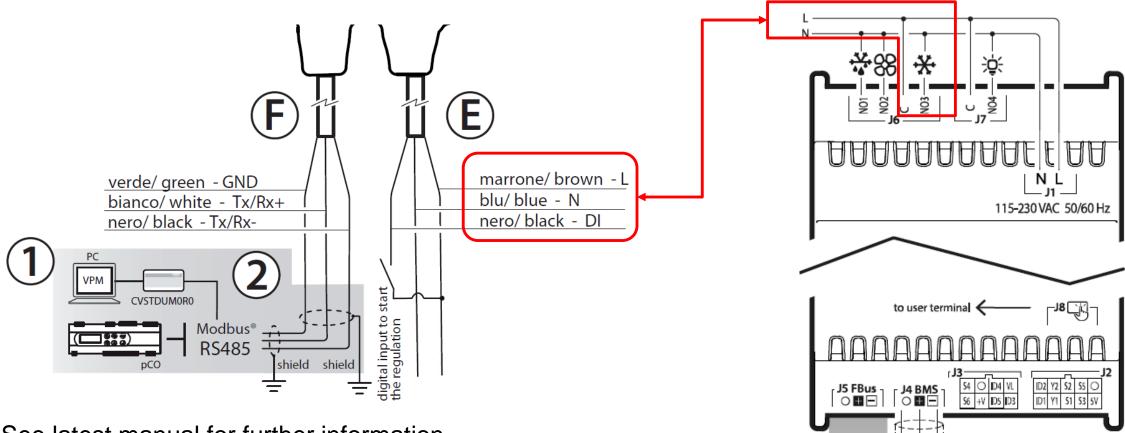


Freezer Ultracap

Freezer EVD Ice

Not Shown: Freezer Discharge (Air Out) Air Sensor





See latest manual for further information

At call for cooling by the MPXone, relay NO3 (J6) closes. This activates superheat control on EVD Ice through the integrated digital input.

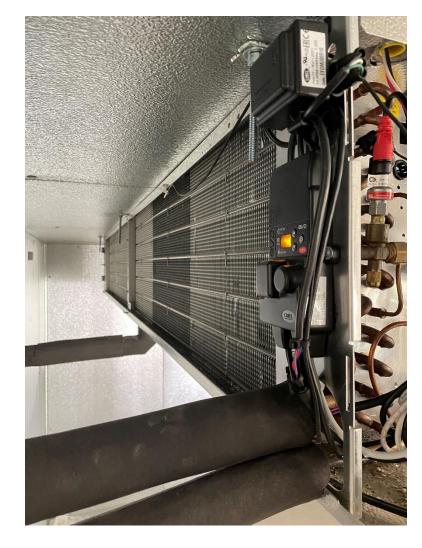
L (brown) = 115V, N (blue) = neutral, DI (115V black) = Cooling Activation



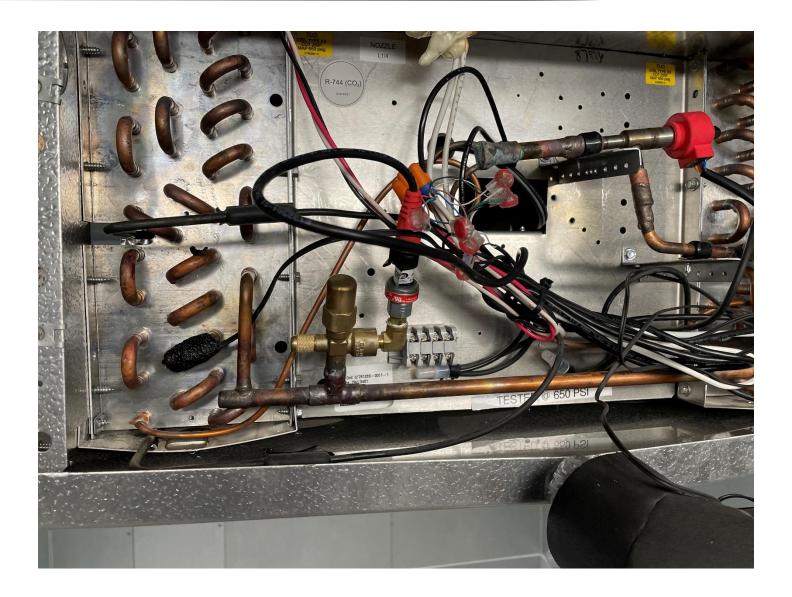


### Typical evap installation

- EVDice is installed on the rear side of the evaporator.
- Networking and Regulation Enable cabling is field installed back to MPXone's



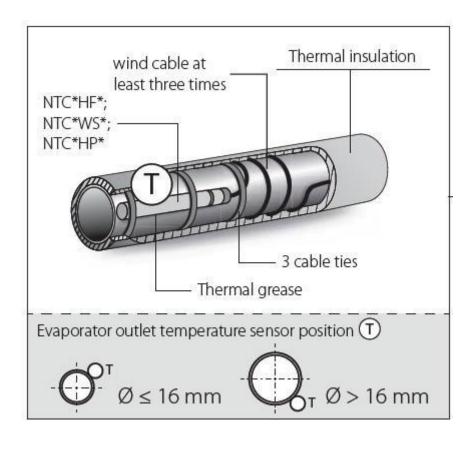




### **Low Profile Evap Installation**

• EVDice is installed on the side of the evaporator





- Closer to evaporator output
- •Use conductive paste and thermal insulation

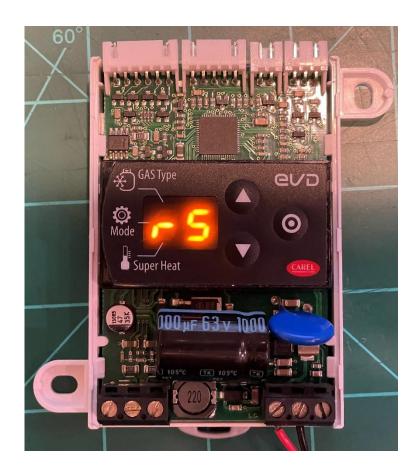




## **EVD** mini/ice Programming

### **Restore Factory Defaults:**

- Press all three buttons at the same time
- After 5 seconds, the display will show "rS"
- Release buttons
- You have 10 seconds to press PRG/SET button for 3 seconds
- \*\*if you realize you don't want to do this, don't press PRG/SET, and the Restore procedure will be canceled
- At the end of a successful Restore procedure, the controller will briefly display two dashes, indicating the controller is ready to be commissioned
- Display will now show one dash adjacent to GAS Type icon.





## EVD mini/ice Programming

#### Modifying the Service parameters

The Service parameters include, in addition to the parameters for the configuration of input S1, those corresponding to the network address, probe readings, protectors and manual positioning. See the param. table. Procedure:

- 1. press UP and DOWN together and hold for more than 5 s: the first parameter is displayed: P1 = probe S1 reading;
- 2. press UP/ DOWN until reaching the desired parameter;
- 3. press PRG/ Set to display the value;
- 4. press UP/ DOWN to modify the value;
- 5. press PRG/ Set to confirm and return to the parameter code;
- 6. repeat steps 2 to 5 to modify other parameters;
- 7. (when the parameter code is displayed) press PRG/Set and hold for more than 2 s to exit the parameter setting procedure.

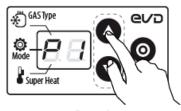


Fig. 3.d

Note: if no button is pressed, after around 30 s the display automatically returns to standard visualisation.

S1 = Pressure probe S2 = temperature probe

Default pressure sensor is a ratiometric (0-5V) with a range of -1 – 9.3 barg



If you change the refrigerant type during commissioning, you may need to change the type of pressure probe



## **EVD** mini/ice Programming

In an emergency service situation, if you don't have a matching range pressure sensor, but something close (and meets all the other sensor characteristics), you can simply modify Parameter S1 to match what you have.



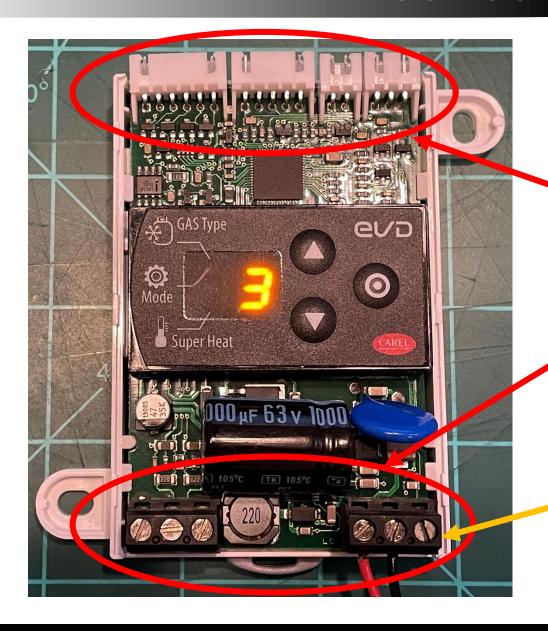
S1	Type of probe S1	
	Ratiometric (OUT=05\	/)
	1 = -14.2 barg	9 = 020.7 barg
	2 = 0.49.3 barg	10 = 1.8643.0 barg
	3 = -19.3 barg	11 = NTC (-50105°C)
	4 = 017.3 barg	12 = Ratiometric (OUT=0-5V) 0-60 barg
	5 = 0.8534.2 barg	13 = Ratiometric (OUT=0-5V) 0-90 barg
	6 = 034.5 barg	14 = Remote pressure probe from RS485
	7 = 045 barg	15 = Fast high temperature NTC (0-140°C)
	8 = -112.8 barg	

S1 = Pressure sensor

S2 = temperature sensor

Default pressure sensor is a ratiometric (0-5V) with a range of -1-9.3 barg (Parameter S1 = 3)





None of the terminals are labeled!

On newer versions the power connector is ORANGE



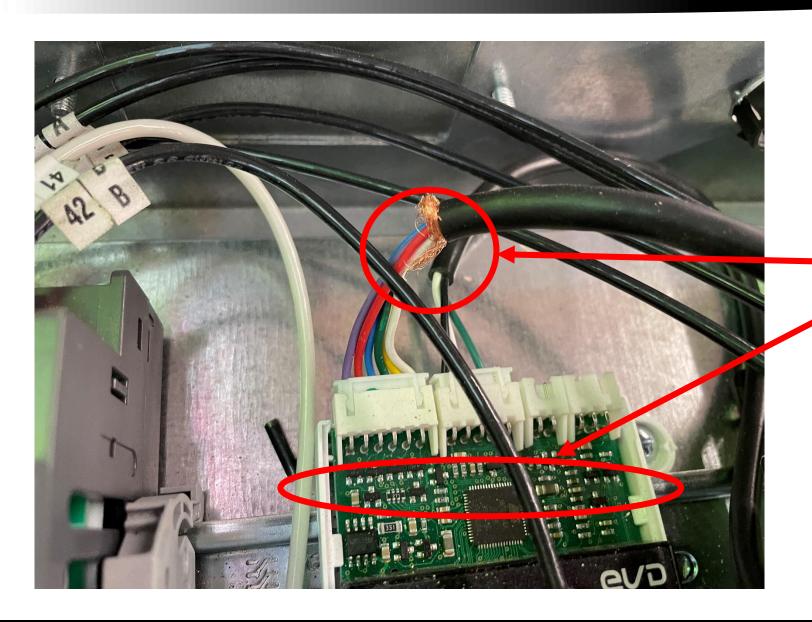


Note the cable colors!

- Black is network
- Grey is power (120V)

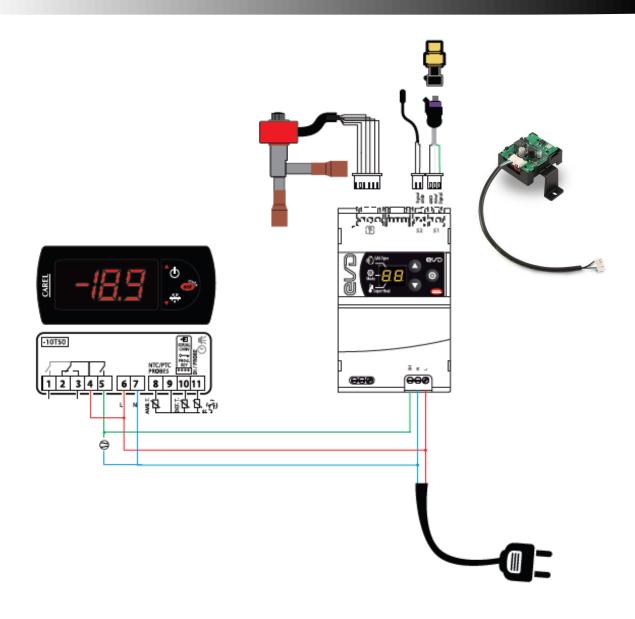
We expect the opposite, so if they are crossed you will have a bad day.





This may cause issues...





Can be used with a simple thermostat...hello 1609-101! Or any thermostat.

So if you have a controller go bad, in a pinch you might be able to make something work.



# Devices: EVD Evo

### **EVD Evo Intro**



### **Necessary for Superheat Control**

### **Pressure Transducer:**

- Ratiometric 0 5V
- Electronic 4 20mA
- Transducer Cable

### **Temperature Sensor**

- NTC 10k @ 25°C (NTC030HF0\*)

### **Expansion Valve**

- Bipolar Valve with Stator
- Bipolar Valve Cable





# BE SURE TO READ THE MANUAL!!

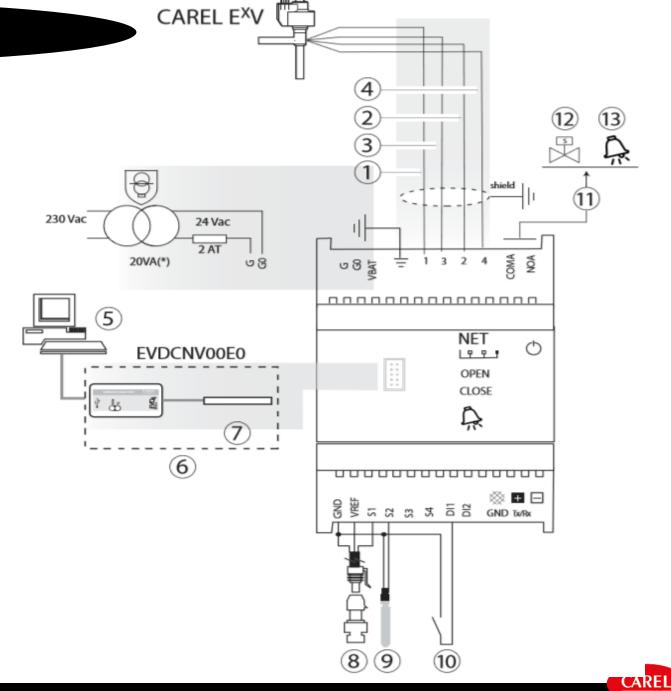
### **Auxiliary Devices**

- Ultracap Module (EVD0000UC0)
- IP65 Connector (E2VCON0000)
- USB/RS485 Converter (CVSTDUMOR0 only for RS485/Modbus)
- USB/tLAN Converter (EVDCNV00E0 only for tLAN)



### **EVD Evo Single - Wiring Diagram**

1	Green
2	Yellow
3	Brown
4	White
5	PC for configuration
6	USB/tLAN converter
7	Adapter
8	Ratiometric pressure transducer
9	NTC temperature sensor
10	Digital input 1
11	Free contact
12	Solenoid valve
13	Alarm signal



Solenoid Valve A

Solenoid Valve B

Alarm Signal B

Voltage-free Contact B

Alarm Signal A

14

15

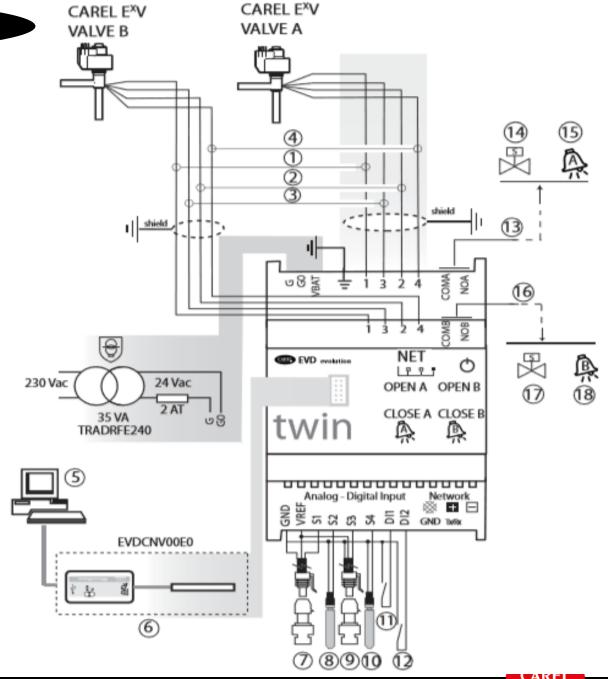
16

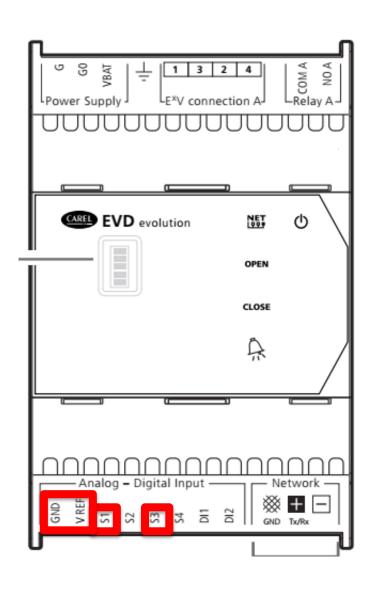
17

18

### **EVD Evo Twin - Wiring Diagram**

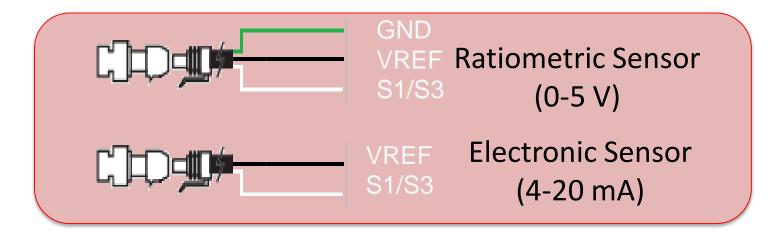
1	Green
2	Yellow
3	Brown
4	White
5	PC for configuration
6	USB/tLAN converter
7	Pressure trans. A
8	NTC temp sensor A
9	Pressure trans. B
10	NTC temp sensor B
11	Digital Input Driver A
12	Digital Input Driver B
13	Voltage-free Contact A





## **Pressure Inputs**

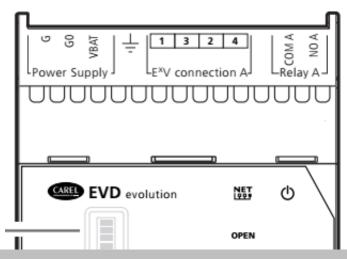
Inputs S1 and S3 - Accept voltage signals (0-5 V) or current (4-20 mA)



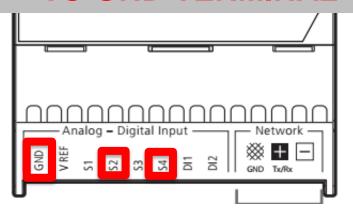
S1 and S3 always operate with the same signal type

PICK ONE PRESSURE SENSOR TYPE!! NO MIXING!!!





# DI1, DI2 IS REFERENCED TO GND TERMINAL

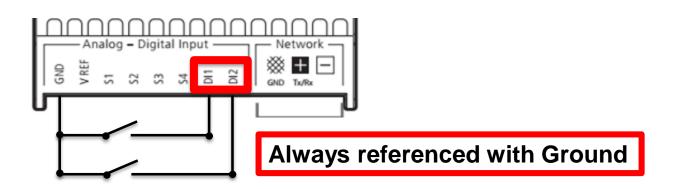


## **Temp and DI Inputs**

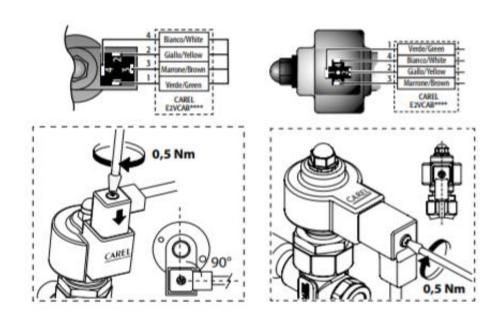
Input S2 - NTC temperature reading or external signal voltage (0-10V)

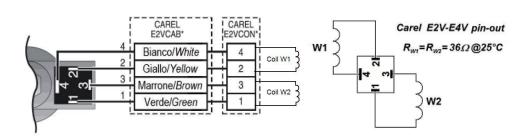
Input S4 - NTC temperature reading

One side of temp probe connects to GND

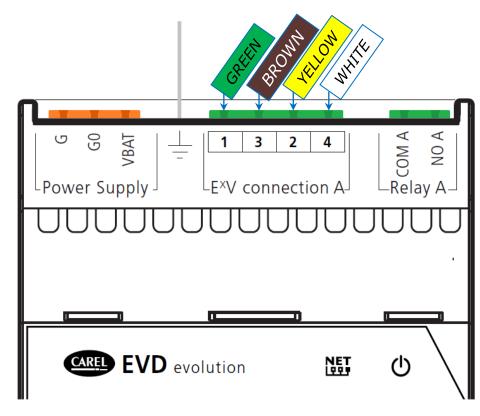








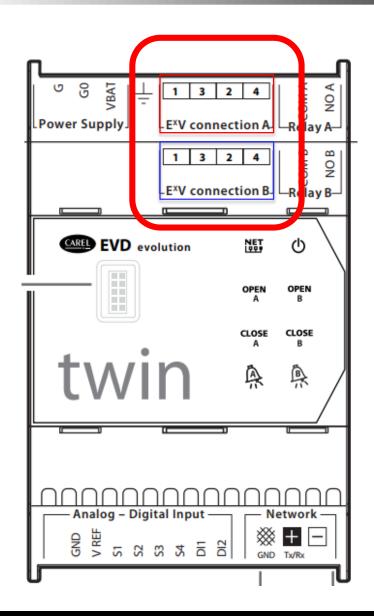
Should the valve works in reverse mode. swap the 2 wires of only one coil







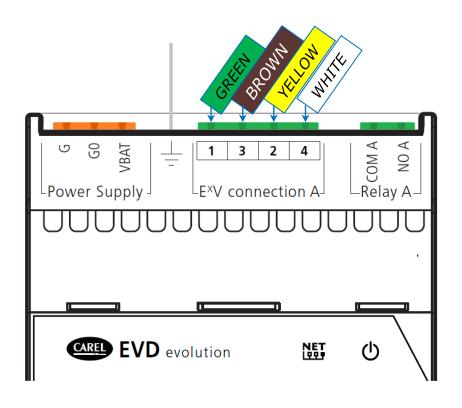
### Look Out!!



If using single valve control for an EVD Evo TWIN, the Twin must be configured for operation as an EVD Evo Single



### Look Out!!



### **Crossed Wiring**

- Reversing #2 (yellow) and #3 (brown) generally results in a very noisy valve, the display in the upper right showing "CLOSE", the display flashing "ALARM", and pressing the alarm button will display "EEV motor error". Correct the wiring, and you'll see the EVD detect the correction and regulate the valve.
- You'll get the same "EEV motor error" alarm if you simply disconnect the stator.
- If you reverse polarity in one pair, the valve will operate in reverse. Correct the wiring. You can then power cycle the controller at this point to re-zero the valve.
- CHECK YOUR CABLE!!
- PROCESS OF ELIMINATION!!

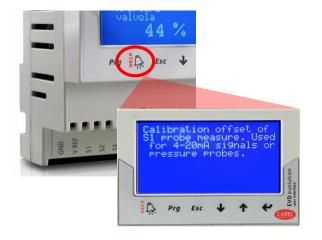


## **EVD Evo - Display**



### **√** User management

There are two different levels of configuration, one for installer (password 0022) and one for manufacturer (password 0066). The installer can reconfigure starting parameters and other parameters with multiple choice menu. The manufacturer can configure all the parameters that require numeric value. To access press "Prg", Enter, Up/Down Arrow to change number, Enter to set number. After last #, press Enter to access full config menu.



#### √ On-line "HELP"

With manufacturer level (password 66) it is possible to show, for each parameter, a wider description, that can help the user to understand specific functions.



## **EVD Evo - Display**

### Reset or Uploading/Downloading Parameters to the Display



### **HOLD for 5 Seconds**

✓ load/download parameters from display

√Reset EVD to out-of-box default parameters

You can access these functions pushing "help/alarm" and "←" button at the same time for 5 seconds.

## 2.10 Upload, Download and Reset parameters (display)

#### Procedure:

- press the Help and ENTER buttons together for 5 seconds;
- a multiple choice menu will be displayed, use UP/DOWN to select the required procedure;
- confirm by pressing ENTER;
- 4. the display will prompt for confirmation, press ENTER;
- 5. at the end a message will be shown to notify the operation if the operation was successful.
- UPLOAD: the display saves all the values of the parameters on the source controller;
- DOWNLOAD: the display copies all the values of the parameters to the target controller;
- RESET: all the parameters on the controller are restored to the default values.
- · See the table of parameters in chapter 8.



## **EVD Evo - Display**

### 3.3 Switching between drivers (display)

#### Procedure:

press the Help and Enter buttons together. Switching when programming the parameters displays the parameters for driver A and driver B on the same screen.

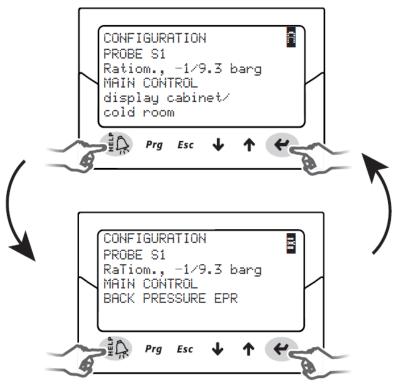
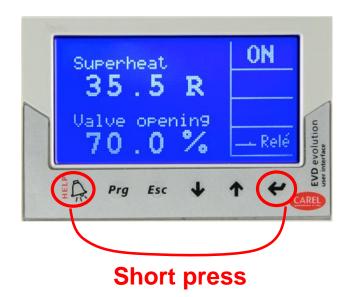


Fig. 3.d



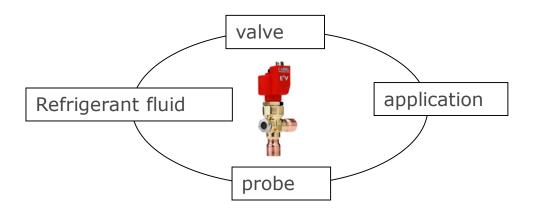
#### **EEV Driver - Wizard**





#### √ easy to configure

start-up configuration with only 4 parameters:



Graphic interface allows you to select the parameter's value by multiple choice menu, so you can immediately understand the meaning of the selected value.

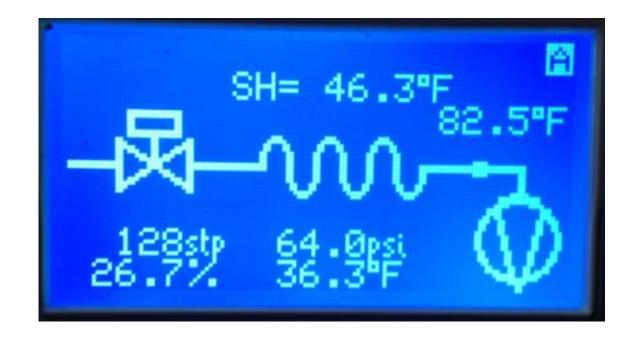


## **EEV Driver User Access Screens (read only)**





## **EEV Driver User Access Screens (read only)**





## **EEV Driver User Access Screens (read only)**



## **EEV Driver User Access Screens (read only)**



## **EEV Driver User Access Screens (read only)**

```
S1 probe 64.0psi
Measurement 64.0psi
S2 probe 82.5°F
S3 probe measurement 152psi
S4 probe measurement 72.0°F
```



# EEV Driver User Access Screens (read only)

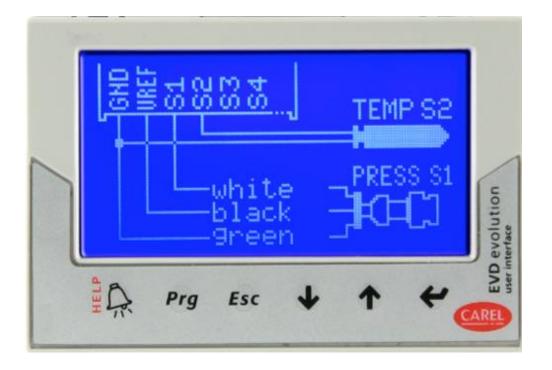
On screen valve wiring diagram





# EEV Driver User Access Screens (read only)

On screen sensor wiring diagram





#### Look Out!!

#### Pressure probes not on the list?

- Probes S1 and S3 must be of the same type: Ratiometric (0-5V) or 4-20mA
- It is possible to use pressure transducers not on the list.
  - Under manufacturer menu ( Password 0066)
  - Probes
    - Minimum value
    - Maximum value



### BE SURE TO READ THE MANUAL!!

- S1/S3 configuration: User defined.
  - It will respect the type of probe configured during wizard.







#### **Custom Valve settings**

Driver can be set to control just about any bipolar valve provided you know:

- EEV Min Steps
- EEV Max Steps
- EEV Closing Steps (total, not %)
- EEV Step Rate (shown as Hz, which is just steps per second
- EEV Nominal Current
- EEV Holding Current
- Duty Cycle

### BE SURE TO READ THE MANUAL!!



#### **Troubleshooting**

#### Issue: Valves will not open, even though no alarms are present:

Possible Cause: Verify power supplied to the controller. Should be 24 volts AC. If DC is applied, controller thinks it's on battery and valves remain closed. Switch to AC, or change 'Power supply mode' parameter to 1. Driver will then operate normally on AC power. Also verify power is on terminals G and G0. If applied to VBAT, valves will remain closed

#### Issue: One or both valves remain closed, no alarms present

Possible Cause: DI1 (for valve A) and DI2 (for valve B) must be connected to ground for valve to operate. Either jumper to the GND terminal, or run through a thermostat relay to GND.

#### Issue: EEV motor error

Possible Cause: Verify that the valve cable is connected to the driver, and cable to the valve. Check coil status

#### Issue: Valve seems to operate opposite; closes when SH is high, opens when SH is low

Possible Cause: The valve may be wired backwards, without causing an EEV error. Refer to correct wiring connections above.



#### **Troubleshooting**

Issue: No errors, valves are operating, however one or the other may slowly drift towards full open or full closed, not regulating SH well.

Possible Cause: Verify that pressure sensor on S1 and temp sensor on S2 are reading press. and temp (respectively) of coil that valve A is supplying. Also verify that pressure sensor on S3 and temp sensor on S4 are reading press and temp (respectively) of coil that valve B is feeding. This may need to be done by disconnecting the terminal blocks and verifying continuity. If the valves or sensors become swapped, it can cause all readings to look correct, however the driver gets confused and does not regulate well or at all.





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# Introduction to CAREL Valves and Control

## Chris Butler CAREL

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